

## Non-consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)



August 12, 2025

Company name: Systems Engineering Consultants Co., LTD.  
 Listing: Tokyo Stock Exchange  
 Securities code: 3741  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Non-consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	2,300	5.6	290	(18.6)	322	(15.5)	222	(15.7)
June 30, 2024	2,178	19.3	357	38.8	381	37.7	263	38.1

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	43.56	-
June 30, 2024	51.68	-

#### (2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2025	10,676	9,014	84.4
March 31, 2025	11,775	9,330	79.2

Reference: Equity  
 As of June 30, 2025: ¥9,014 million  
 As of March 31, 2025: ¥9,330 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	110.00	110.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		0.00	-	111.00	111.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Breakdown of year-end dividends for the fiscal year ended March 31, 2025: Ordinary dividend of 105.00 yen, commemorative dividend of 5.00 yen (20th anniversary of public listing dividend)

### 3. Forecast of non-consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	4,550	1.2	770	0.8	850	5.0	590	4.1	115.69
Full year	10,700	3.9	1,840	2.6	2,010	6.1	1,395	3.8	273.53

Note: Revisions to the earnings forecasts most recently announced: None

#### \* Notes

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	5,120,000 shares
As of March 31, 2025	5,120,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	19,994 shares
As of March 31, 2025	19,957 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	5,100,038 shares
Three months ended June 30, 2024	5,097,043 shares

\* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: nothing

\* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

(Method of accessing supplementary material on financial results)

Supplementary financial results briefing materials will be disclosed today on TDnet.

# Quarterly Financial Statements

## Quarterly balance sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	2,231,686	5,596,744
Notes and accounts receivable - trade, and contract assets	6,595,520	2,240,851
Merchandise and finished goods	377,680	370,795
Other	121,332	123,093
Total current assets	9,326,219	8,331,484
Non-current assets		
Property, plant and equipment	175,130	194,257
Intangible assets	8,486	9,663
Investments and other assets		
Investment securities	1,179,059	1,013,880
Other	1,086,599	1,127,573
Total investments and other assets	2,265,658	2,141,454
Total non-current assets	2,449,275	2,345,374
Total assets	11,775,495	10,676,859
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	973,435	412,839
Short-term borrowings	36,000	121,500
Income taxes payable	402,113	18,361
Provision for bonuses	380,000	170,000
Provision for bonuses for directors (and other officers)	31,250	-
Provision for loss on orders received	20,000	10,874
Other	438,916	655,447
Total current liabilities	2,281,715	1,389,022
Non-current liabilities		
Asset retirement obligations	58,948	67,979
Other	104,569	205,251
Total non-current liabilities	163,517	273,231
Total liabilities	2,445,233	1,662,253
<b>Net assets</b>		
Shareholders' equity		
Share capital	477,300	477,300
Capital surplus	597,471	597,471
Retained earnings	8,208,810	7,869,973
Treasury shares	(48,295)	(48,500)
Total shareholders' equity	9,235,286	8,896,243
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	94,975	118,361
Total valuation and translation adjustments	94,975	118,361
Total net assets	9,330,262	9,014,605
Total liabilities and net assets	11,775,495	10,676,859

## Quarterly statement of income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	2,178,820	2,300,342
Cost of sales	1,509,803	1,646,585
Gross profit	669,017	653,756
Selling, general and administrative expenses	311,891	363,019
Operating profit	357,125	290,736
Non-operating income		
Interest income	2,117	3,371
Dividend income	777	847
Rental income from real estate	999	1,027
Subsidy income	8,512	14,507
Temporary Transfer Charges Income	11,413	11,157
Other	901	969
Total non-operating income	24,721	31,880
Non-operating expenses		
Interest expenses	148	223
Rental expenses on real estate	263	264
Other	-	1
Total non-operating expenses	412	489
Ordinary profit	381,434	322,127
Profit before income taxes	381,434	322,127
Income taxes - current	54,700	1,182
Income taxes - deferred	63,325	98,777
Total income taxes	118,025	99,960
Profit	263,408	222,167